

TETA ENERGY GROUP

Energy. Industry. Ukraine's Future.

Teta Energy Group is a Ukrainian development company specializing in renewable energy and industrial parks. We design, build, and support solar stations, battery energy storage systems (BESS), and cogeneration assets, while developing a network of industrial parks for manufacturers across Ukraine.

Why now. Ukraine is rebuilding and requires new energy infrastructure — the state is actively simplifying land access and licensing for renewables. The window for entry with minimal land costs is open right now. Investors who enter at the construction stage capture the maximum share of value.

WHAT WE DO

Solar stations (PV)

Development, permits, construction. Modular structure — a separate SPV for each module.

Storage systems (BESS)

Integration of energy storage systems alongside solar for grid balancing and DAM monetization.

Cogeneration

Assets for industrial consumers with on-site heat and electricity. Reduces client OPEX.

Industrial Parks

Development and consulting for IPs — from concept to residents. Five parks in the portfolio.

9 MW

FLAGSHIP

~\$16M

VOLUME

\$500K+

FROM

STRATEGY

Competitive advantage through structure and land assets

LAND AS A TOOL

Teta's key differentiator is its **proprietary land sourcing network**. The team has built long-standing relationships with local communities across multiple regions of Ukraine and a systematic approach to site selection. This lets us pick plots — private or communal — by grid connection, logistics, and project economics criteria, rather than working with whatever happens to be available.

FOUR PILLARS OF STRATEGY

Full-cycle development

From site selection to grid connection. Design, permits, construction, and commissioning — all operations handled by the project developer, Teta Energy Group.

Protected investment structure

Land-lease model with a dedicated SPV per MW. The foreign investor is legally protected from risks of direct land ownership in Ukraine.

Modular scalability

Each MW is an independent project company. The investor can enter 1, 3, or all 6 project modules. New sites are easy to add.

Diversified portfolio

Solar + BESS + Industrial Parks in one company. Reduces single-market dependence; IPs provide stable rental income.

ROADMAP

Q2 2026

Sutysky — launch

Land lease agreement signed. Solar and BESS design documentation in preparation.

Q3–Q4 2026

Investor onboarding

Closing the financing round. Final design, building permits obtained.

Q1–Q2 2027

Construction and grid connection

Installation of solar (5.94 MW) and BESS (9 MW / 36 MWh). Commercial commissioning.

2027+

Scaling & data hubs

Replicating the model to new sites. Raising capital for data hub construction.

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PROJECTS

Flagship project and industrial parks registered with Teta's team

FLAGSHIP — SUTYSKY

Sutysky, Vinnytsia Region

5.94 MW Solar (6×990 kW) + 9 MW / 36 MWh BESS ·
11.5 ha

9

MW

- Land lease agreement signed
- Status: design documentation in preparation
- Land: communal, leased without auction
- Structure: separate SPV per MW
- Exit: M&A or dividends from year 1
- Min. entry: individual, from \$500K

Next stage — data hubs. Following commissioning of the solar and BESS assets, data hubs are planned for construction on the same plots. On-site generation provides operators with cheap, reliable power — a key advantage for data centers. Capital for this stage is raised in parallel with the energy assets reaching operational profitability.

INDUSTRIAL PARKS REGISTERED WITH TETA'S TEAM

Teta specialists led key stages of these parks' creation: land sourcing and acquisition, change of designated land use, park registration support. A management company has been onboarded.

NOVA SYNERGY

Central Ukraine · Registered
Manufacturing + logistics. Targeting mid-market businesses, resident program active.

KARPATY

Western Ukraine · Registered
Food processing and woodworking industry. Proximity to the EU border.

SOUTH IP

Southern Ukraine · Registered
Agro-industrial processing. Access to Black Sea ports. BESS potential.

BORSHCHIV

Ternopil Region · Registered
Light industry, textiles. Developed infrastructure, available workforce.

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FIGURES

Project parameters and participation terms

SUTYSKY PROJECT — PARAMETERS

5.94

MW SOLAR (6×990
KW)

9

MW BESS POWER

36

MWH CAPACITY

11.5

HA · LAND AREA

~\$16M

TOTAL VOLUME

~25 yr

OPERATING
LIFETIME

INVESTMENT TERMS

\$500K+

FROM · INDIVIDUAL

SPV

STRUCTURE: 1 MW
= 1 SPV

Year 1

FIRST DIVIDENDS

EXIT STRUCTURE

M&A (stake sale)

Sale of SPV to a strategic buyer or fund after commissioning. Typical multiple: 5–8× EBITDA.

Dividend model

Regular income from electricity sales on the DAM and BESS balancing services starting from the first year of operations.

MARKET CONTEXT

Ukraine is one of the largest renewable energy markets in Eastern Europe with over 8 GW of installed solar capacity. Post-reconstruction, the country will require dozens of GW of new capacity and thousands of manufacturing sites. Legislation of 2021–2024 significantly simplified foreign investment attraction in this sector.

RES LICENSING

DAM

ART. 134 LAND CODE

SPV STRUCTURE

FOREIGN INVESTMENT

9 MW

FLAGSHIP

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KEY PEOPLE

Expertise in law, energy, and business development

PARTNERS



Vasyl Rushchak

Partner / Legal

Advocate, in legal practice since 2014. Land law, construction, real estate, energy. Adviser to UPOA, expert of EIPU. Legal support of renewable energy projects and industrial park registration.



Bohdan Kruhlyk

Partner / Operations

Adviser to FC "Activitis". Management of teams of 100+ people, agribusiness consulting. Operational coordination, corporate structuring, capital raising.

EXTENDED TEAM

CFO

Financial modelling, SPV structuring, reporting for foreign partners.

Energy consultant

Technical audit, solar and BESS design, interaction with grid operators.

KEY COMPETENCIES

LAND LAW

ENERGY LAW

SPV STRUCTURING

M&A

BUILDING PERMITS

FINANCIAL MODELLING

SOLAR DESIGN

BESS INTEGRATION

IP DEVELOPMENT

Legal basis: LLC "Teta EG" is registered in Ukraine. The team has a proven track record in land transaction support and working with foreign investors. The legal partner is a licensed advocate, in legal practice since 2014, specializing in land law, real estate, energy, and construction.

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GET IN TOUCH

Round open. Number of partners limited.

The Sutysky project is open to investors right now. Send a request — we will respond within 48 hours and provide a full investment memorandum under NDA.

WEBSITE
teta.in.ua

E-MAIL
info@teta.in.ua

LEGAL ENTITY
LLC «Teta EG»

NEXT STEPS

Step 1

NDA + initial request

Send a request to info@teta.in.ua. We sign an NDA and share the full memorandum.

Step 2

Meeting / call

Project presentation, Q&A, discussion of participation structure.

Step 3

Term sheet

We fix participation parameters, SPV structure, rights and obligations of the parties.

Step 4

Closing

Signing agreements, making the investment, project implementation begins.

9 MW

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info@teta.in.ua

The information in this document is for informational purposes only and does not constitute a public offer or a proposal to enter into any transaction. Participation terms are agreed individually with each investor and fixed in a term sheet. The full financial model and project documentation are shared under NDA.